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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| -----X | |
| | : |
| In re | : Chapter 11 Case No. |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
| | : |
| | : |
| -----X | |

**NOTICE OF ADJOURNMENT OF MATTERS SCHEDULED
FOR CLAIMS HEARING ON OCTOBER 31, 2012 AT 10:00 A.M.**

PLEASE TAKE NOTICE that the claims hearing that was scheduled for
October 31, 2012 at 10:00 a.m. (Prevailing Eastern Time), **has been adjourned to a date to be
determined.**

Dated: October 29, 2012
New York, New York

/s/ Jacqueline Marcus
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